## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

-----X

In re: : Chapter 11

ZEN JV, LLC, *et al.*, 1 : Case No. 25-11195 (JKS)

Debtors. : (Jointly Administered)

: . Re: Docket No. 305 & 325

----- X

## NOTICE OF FILING OF AMENDED COMBINED PLAN AND DISCLOSURE STATEMENT

PLEASE TAKE NOTICE that, on August 19, 2025, Zen JV, LLC and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "**Debtors**"), filed *Debtors' Combined Disclosure Statement and Joint Chapter* 11 Plan of Liquidation [Docket No. 305] (the "**Combined Plan and Disclosure Statement**") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that, contemporaneously herewith, the Debtors have filed an amended version of the Combined Plan and Disclosure Statement [Docket No. 325] (as may be amended, modified and/or supplemented, the "<u>Amended Combined Plan and Disclosure Statement</u>").

PLEASE TAKE FURTHER NOTICE that, for the convenience of the Court and all parties in interest, a blackline of the Amended Combined Plan and Disclosure Statement marked against the Combined Plan and Disclosure Statement is attached hereto as **Exhibit 1**.

The Debtors in these cases, along with the last four digits of each debtor's federal tax identification number (to the extent applicable), are: Zen JV, LLC (0225); Monster Worldwide LLC (6555); FastWeb, LLC; Monster Government Solutions, LLC (5762); Camaro Acquisition, LLC; CareerBuilder, LLC (6495); CareerBuilder Government Solutions, LLC (6426); Luceo Solutions, LLC (4426); CareerBuilder France Holding, LLC (9339); and Military Advantage, LLC (9508). The Debtors' address is 200 N LaSalle Street #900, Chicago, IL 60601.

PLEASE TAKE FURTHER NOTICE that, the Debtors reserve the right to further amend, modify, or supplement the Amended Combined Plan and Disclosure Statement and that the Amended Combined Plan and Disclosure Statement remains subject to further review and comment from interested parties engaged in discussions with the Debtors. To the extent that the Debtors make further amendments to the Amended Combined Plan and Disclosure Statement, the Debtors will file a further amended copy of such document with the Court.

Dated: September 2, 2025 Wilmington, Delaware

## **LATHAM & WATKINS LLP**

Ray C. Schrock (admitted *pro hac vice*)
Candace M. Arthur (admitted *pro hac vice*)
1271 Avenue of the Americas
New York, New York 10020
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
Email: ray.schrock@lw.com

candace.arthur@lw.com

- and -

Jonathan C. Gordon (admitted *pro hac vice*) 330 North Wabash Avenue, Suite 2800

Chicago, Illinois 60611 Telephone: (312) 876-7700 Facsimile: (312) 993-9767

Email: jonathan.gordon@lw.com

/s/ Clint M. Carlisle

## RICHARDS, LAYTON & FINGER, P.A.

meehan@rlf.com

Co-Counsel for Debtors and Debtors in Possession